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IF IN DOUBT, PLEASE SEEK PROFESSIONAL ADVICE.**

## **SDICSI (Hong Kong) Open-ended Fund Company (the “Company”)**

*(a Hong Kong public umbrella open-ended fund company with variable capital, limited liability and segregated liability between sub-funds and authorized under section 104 of the Securities and Futures Ordinance (Cap. 571) of Hong Kong\*)*

### **- SDICSI USD Money Market Fund (the “Sub-Fund”)**

\*SFC authorisation is not a recommendation or endorsement of the Company or the Sub-Fund nor does it guarantee the commercial merits of the Company or the Sub-Fund or their performance. It does not mean the Company or the Sub-Fund is suitable for all investors nor is it an endorsement of their suitability for any particular investor or class of investors. The SFC takes no responsibility for the contents of this Notice, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Notice.

SDICS International Asset Management (Hong Kong) Limited (the “**Manager**”) accepts full responsibility for the accuracy of the information contained in this document at the date of publication and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief there are no other facts the omission of which would make any statement in this Notice misleading as at the date of issuance.

All capitalised terms used in this Notice have the same meaning as in in the Prospectus dated November 2024, as may be amended from time to time (the “**Prospectus**”), unless otherwise defined herein.

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## **NOTICE TO SHAREHOLDERS**

### **ISSUED BY THE MANAGER**

11 March 2025

Dear Shareholders,

We are writing to inform you of the following changes to the Company and the Sub-Fund:

### **Changes**

#### **1. Establishment of New Class of Shares under the Sub-Fund**

A new Class of Shares, namely Class B Shares, has been established under the Sub-Fund:

<b>Features</b>	<b>Class B*</b>
Class Currency	USD
Initial Offer Period	The period commencing 9:00 a.m. (Hong Kong time) on 11 April 2025 to 1:00 p.m. (Hong Kong time) on 14 April 2025 (or such other dates as the Manager may determine).

Initial Offer Price	USD1
Minimum Initial Subscription Amount	USD1
Minimum Subsequent Subscription Amount	USD1
Minimum Redemption Amount	USD1
Minimum Holding Amount	USD1
Distribution Policy	Accumulation Class
Subscription Charge (% of the total subscription amount)	Nil
Redemption Charge (% of the total redemption amount)	Nil
Switching Fee (% of the total amount being converted)	Nil
Management Fee	0.20% per annum
Performance Fee	Nil

\* Class B Shares are available for subscription by current employees of the Manager or its affiliates. The Manager will determine an applicant's eligibility to subscribe and will have the absolute discretion to accept or decline any subscription application for Class B Shares as it sees fit.

Further details regarding Class B will be set out in the Revised Prospectus and the Revised KFS.

## 2. Increase of Minimum Initial Subscription Amount, Minimum Subsequent Subscription Amount, Minimum Redemption Amount and Minimum Holding Amount of Class I of the Sub-Fund

The Minimum Initial Subscription Amount, Minimum Subsequent Subscription Amount, Minimum Redemption Amount and Minimum Holding Amount of Class I of the Sub-Fund will be increased with effect from 11 April 2025 (the "**Effective Date**")

The new Minimum Initial Subscription Amount, Minimum Subsequent Subscription Amount, Minimum Redemption Amount and Minimum Holding Amount of Class I of the Sub-Fund will be as follows:

Features	Existing	New
Minimum Initial Subscription Amount	USD1	USD100,000
Minimum Subsequent Subscription Amount	USD1	USD100,000
Minimum Redemption Amount	USD1	USD100,000
Minimum Holding Amount	USD1	USD100,000

## 3. Rounding of Issue Price and Redemption Price

Issue Price and Subscription Price will be rounded to six (currently, four) decimal places (0.0000005 and above being rounded up, below 0.0000005 being rounded down) with effect from the Effective Date. The Manager believes that the change will be in the interest of the Shareholders as this provides a more accurate representation of the Net Asset Value to eliminate rounding inaccuracy.

#### **4. Change of Directors of the Company**

Mr Han Hui has resigned as director of the Company on 10 March 2025 due to work adjustments. Mr. Han has confirmed that there is no matter in respect of his resignation which needs to be brought to the attention of the Shareholders.

Mr. Peng Denghua has been appointed as director of the Company in accordance with the Instrument of Incorporation with effect from 10 March 2025. The appointment of Mr. Peng as director of the Company has been approved by the SFC pursuant to rule 101 of the OFC Rules prior to the appointment.

##### *Biography of Mr. Peng*

Mr. Peng is currently the Chief Executive Officer of SDIC Securities International Financial Holdings Limited (formerly known as Essence International Financial Holdings Limited). He holds a master degree and bachelor degree in Management from Southwestern University of Finance and Economics. He joined Debt Capital Markets Division in GF Securities Co., Ltd in 2010 then joined SDIC Securities Co. Ltd (formerly known as Essence Securities Co. Ltd) in 2016 and became the head of Debt Capital Markets and was one of the committee members of the Investment Banking Debt Financing Committee. He then became a General Manager of the Investment Banking Debit Capital Markets in Beijing. He joined SDIC Securities International Financial Holdings Limited in 2024 as a Director and acted as Chief Executive Officer. He has extensive experience in investment banking.

#### **Implication of Changes**

The above changes will not result in any material change or increase in the overall risk profile of the Sub-Fund and will not result in a change in the manner in which the Company and the Sub-Fund currently operate or are being managed save as disclosed in this Notice.

#### **Availability of Documents**

The Prospectus (the “**Revised Prospectus**”) and the Product Key Facts Statement (the “**Revised KFS**”) of the Sub-Fund will be amended to reflect the above changes as well as other consequential changes and miscellaneous updates (including an update in the list of directors of the Manager). The updated offering documents will be available in due course for inspection during normal working hours at the offices of the Manager free of charge as well as on the Manager’s website at [https:// www.sdicsi.com.hk](https://www.sdicsi.com.hk) (please note that this website has not been reviewed or authorised by the SFC).

#### **Enquiries**

If you have any questions or require further information, please contact the Manager at Level 39, One Exchange Square, Central, Hong Kong or by telephone at +852 2213 1532.

Yours faithfully,

For and on behalf of

**SDICS International Asset Management (Hong Kong) Limited**