



國投證券(香港)有限公司

SDIC Securities (Hong Kong) Limited

附表六 / **Sixth Schedule**

關於虛擬資產相關產品的風險披露聲明

Risk Disclosure Statements for Virtual Assets Related Products

This Schedule is supplemental to the Agreement for Securities Trading Account (“Agreement”) entered into by SDIC SECURITIES HK and the Client. Unless stipulated otherwise in this Schedule, the terms used in this Schedule shall have the same meanings as appearing in the Agreement.

本附表是補充國投證券（香港）與客戶簽訂的證券交易賬戶協議書（「協議」）的附件。除本附表另有約定外，用在本附表中的詞彙具有其在協議中所界定之相同涵義。

This Schedule as a brief statement does not disclose all of the risks in relation to investing in virtual assets related products. You should undertake such transactions only if you understand the nature of the contracts (and contractual relationships) into which you are entering and the extent of your exposure to the risks. However, nothing herein requires SDIC Securities (Hong Kong) Limited to provide such facilities.

本附表作為簡短聲明並不涵蓋所有投資虛擬資產相關產品的風險。閣下如進行任何虛擬資產交易，應先瞭解將訂立的合約的性質（及有關的合約關係）和閣下就此須承擔的風險程度。然而，本聲明的內容概無規定國投證券(香港)有限公司提供該等服務。

1. Client should be aware of the following risk factors (where applicable) when investing in virtual assets related products:-

投資虛擬資產相關產品時（如適用），客戶須注意以下風險因素：-

- a. The continuing evolution of virtual assets may be affected by global regulatory developments;
虛擬資產的持續演變，以及全球的監管發展可能會對這種情況造成的影響；
- b. Price volatility of virtual assets;
虛擬資產的價格波動性；
- c. Potential price manipulation on trading, lending or other dealing platforms;
交易、借貸或其他買賣平台上可能出現的價格操縱；
- d. A lack of secondary markets for certain virtual assets;
某些虛擬資產缺乏第二市場；
- e. Most trading, lending or other dealing platforms and custodians of virtual assets are presently unregulated or may involve trading which falls outside the jurisdiction of SFC;
現時大多數虛擬資產的交易、借貸或其他買賣平台及保管人都不受規管，或涉及在證監會的司法管轄權範圍以外的買賣；
- f. Counterparty risk when effecting transactions with issuers, private buyers and sellers or through trading, lending or other dealing platforms;
與發行人、私人買家及賣家或透過交易、借貸或其他買賣平台執行交易時的對手方風險；
- g. Risk of the loss of virtual assets, especially if held in “hot wallets”;
損失虛擬資產（尤其是在「線上錢包」內持有的虛擬資產）的風險；
- h. Hacking and technology-related risks; and
黑客攻擊及科技相關風險；及
- i. New risks which may arise from investing in new types of virtual assets or market participants’ engagement in more complex transaction strategies;

因投資新類別的虛擬資產或市場參與者採取更複雜的交易策略而可能引起的新風險。

2. Client should be aware of the following information when conducting virtual assets dealing activities (if applicable):-

客戶在進行虛擬資產交易時（如適用），須注意以下資料：-

- a. Virtual assets dealing activities are only available to professional investors;
與相關虛擬資產交易活動有關的服務只提供予專業投資者；
- b. Transactions will only be executed on the platform of an SFC licensed platform;
只會在證監會持牌平台的平台上為客戶執行交易；
- c. Client is only permitted to deposit fiat currencies into and withdraw the same from its segregated account; and no withdrawal or transfer of virtual assets by client is permitted at anytime, even after cessation of the account;
客戶只可向其獨立帳戶存入或從該獨立帳戶提取法定貨幣；客戶在任何時間及即使在帳戶終止運作後，均不得提取或轉移虛擬資產；
- d. Trade will only be executed if there are sufficient fiat currencies or virtual assets in the client's account to cover that trade; and
只會在客戶於其帳戶有足夠的法定貨幣或虛擬資產支付交易時，交易才會被執行；及
- e. Trading hours and other trading and operational matters.
交易時段和其他買賣及運作事宜。

3. Client should be aware of the following risks may be exposed to when dealing in virtual assets (where applicable):-

在進行虛擬資產交易時（如適用），客戶須注意以下可能承受的風險：-

- a. Virtual assets are highly risky and investors should exercise caution in relation to these products;
虛擬資產的風險極高，投資者應對有關產品保持審慎；
- b. A virtual asset may or may not be considered as “property” under the law, and such legal uncertainty may affect the nature and enforceability of a client's interest in such virtual asset;
虛擬資產根據法律可能會或可能不會被視為“財產”，而這項在法律上的不確定性或會影響客戶在該虛擬資產的權益的性質及可執行性；
- c. The offering documents or product information issued by the issuer have not been subject to scrutiny by any regulatory body;
發行人所發出的要約文件或產品資料尚未受到任何監管機構審查；
- d. The protection offered by the Investor Compensation Fund does not apply to transactions involving virtual assets (irrespective of the nature of the tokens);
投資者賠償基金提供的保障不適用於涉及虛擬資產的交易（不論代幣的性質為何）；
- e. A virtual asset is not legal tender, i.e, it is not backed by the government and authorities;
虛擬資產並非法定貨幣，即沒有獲得政府及有關當局的擔保；
- f. Transactions in virtual assets may be irreversible, and, accordingly, losses due to fraudulent or accidental

transactions may not be recoverable;

虛擬資產交易可能不可逆轉，故此因欺詐性或意外交易而造成的損失可能無法追回；

- g. The value of a virtual asset may be derived from the continued willingness of market participants to exchange fiat currencies for a virtual asset, which means that the value of a particular virtual asset may be completely and permanently lost should the market for that virtual asset disappear. There is no assurance that a person who accepts a virtual asset as payment today will continue to do so in the future; 虛擬資產的價值可能源自市場參與者持續地願意將法定貨幣轉換成為虛擬資產，這意味著如果某特定虛擬資產的市場消失的話，該虛擬資產可能會完全及永久地失去價值。無法保證目前接受虛擬資產作為付款方法的人士將來亦會繼續這樣做；
- h. The volatility and unpredictability of the price of a virtual asset relative to fiat currencies may result in significant losses over a short period of time; 由於虛擬資產相對於法定貨幣的價格存在波動性及不可預測性，故可能會在短時間內造成重大損失；
- i. Legislative and regulatory changes may adversely affect the use, storage, transfer, exchange and value of virtual assets; 法例及監管方面的改變可能會對虛擬資產的使用、儲存、轉移、兌換及價值構成不利影響；
- j. Some virtual asset transactions may be deemed to be executed only when they are recorded and confirmed by an SFC-licensed platform, which may not necessarily be the time at which the client initiates the transaction; 某些虛擬資產只有在獲得證監會持牌平台記錄及確認時（不一定是在客戶發出交易指示時），才可能會被視為已予執行；
- k. The nature of virtual assets exposes them to an increased risk of fraud or cyberattack; and 虛擬資產的性質令其承受著更高的欺詐或網絡攻擊風險；及
- l. The nature of virtual assets means that technological difficulties experienced by an SFC-licensed platform may prevent clients from dealing in their virtual assets. 虛擬資產的性質意味著證監會持牌平台所遭遇的技術困難可能會妨礙客戶就他們的虛擬資產進行交易。

Remarks: This statement is non-exhaustive and does not disclose all risks in relation to investing in virtual assets related products.

註：本聲明非詳盡無遺，並不涵蓋所有投資虛擬資產相關產品的風險。