

虛擬資產期貨 ETF 產品知識評估問卷

Assessment on Knowledge of Virtual Asset Futures ETF Products Questionnaire

本問卷為協助評估有意投資人士是否具備虛擬資產期貨 ETF 產品的相關知識。國投證券國際金融控股有限公司、其子公司及/或聯營公司(包括但不限於 國證國際證券(香港)有限公司 及 國證國際期貨(香港)有限公司) (統稱“國證國際”或“國證集團”) 將根據閣下所提供資料，評估閣下是否了解虛擬資產期貨 ETF 產品的相關性質和風險。The Questionnaire is designed for assessing whether the prospective investor has knowledge of Virtual Asset Futures ETF Products related nature and risk. Based on the information provided below, **SDIC Securities International Financial Holdings Limited**, its subsidiaries and/or associated companies (including but not limited to **SDICS International Securities (Hong Kong) Limited** and **SDICS International Futures (Hong Kong) Limited**) (collectively “SDICSI” or “SDICSI Group”) will assess whether you understand the related nature and risks of Virtual Asset Futures ETF products.

客戶資料 Client Information

客戶名稱 Client Name: _____ 帳戶號碼 Account No: _____

問卷 Questionnaire

請回答以下問題 Please answer the following questions.

- 請識別以下哪一(些)是正確地描述虛擬資產的項目?
Please identify which of the following has/have correctly described about the virtual asset?
 - A. 虛擬資產的價值可以以數碼形式表達、計算或保存
The value of virtual assets can be expressed, calculated or stored in digital form
 - B. 其功能或擬定功能) 是一個公眾接受的交易媒介用作貨物或服務付款、清償債項或投資用途
The function or proposed function of virtual asset is a publicly accepted medium of exchange which can be used for consumption of goods and services, settlement of debts or investment
 - C. 可透過電子方式轉移、保存或交易
Can be transferred, stored or traded in digital form
 - D. 以上皆是
All of the above
- 請識別以下哪一(些)項目是虛擬資產的常見特色?
Please identify which of the following is/are the common feature(s) of virtual asset?
 - A. 缺乏安全保障
Security concerns
 - B. 波動性大
High volatility
 - C. 電子系統風險
Cyber Risk
 - D. 以上皆是
All of the above
- 請識別以下哪一(些)項目可歸類為虛擬資產?
Please identify which of the following can be categorized as a type of virtual asset?
 - A. 數碼代幣
Digital token
 - B. 虛擬商品
Virtual goods
 - C. 虛擬貨幣
Crypto-currency
 - D. 以上皆是
All of the above

4. 請確定以下哪一(些)項目是加密貨幣的發行方式?

Please confirm which of the following is/are the way(s) of issuing cryptocurrency?

- A. 證券型代幣發行
Securities token offering
- B. 首次公開募股
Initial public offering
- C. 首次公開募資
Initial asset offering
- D. 虛擬資金招募
Virtual fundraising

5. 請識別以下哪一**是錯誤地**描述首次貨幣發行的項目?

Please identify which of the following has/have **WRONGLY** describe about the Initial Coin Offering (ICO) ?

- A. 以首次貨幣發行方式募集資金的公司向投資者提供加密貨幣
Company raising funds via ICO provides investors with cryptocurrency
- B. 投資者會用比特幣、以太幣等較知名的虛擬貨幣，來購買新發行的加密貨幣
Investors will use popular coins such as Bitcoin, Ethereum to subscribe newly issued cryptocurrency
- C. 投資者將會得到發行公司的股票
Investor who subscribe ICO will receive the shares of the issuer
- D. 投資者得到的代幣用途需要根據該首次貨幣發行的項目細節而定
The function of newly issued coin(s) shall be specified in the details of the issuance project

6. 請識別以下哪一項是正確地描述證券型代幣的特質?

Please identify which of the following has correctly describe the feature of Securities Token Offering (STO)?

- A. 募資程序比首次貨幣發行(ICO)簡單
The process of STO is simpler than ICO
- B. 具備證券的特質，對應著某項實際資產
Having the feature of securities and corresponding to an underlying asset
- C. 證券型代幣不是以區塊鏈為基礎
STO is not based on blockchain technology
- D. 以上皆不是
None of the above

7. 請識別以下哪一(些)項正確地描述加密貨幣的特性?

Please identify which of the following has/have correctly describe the feature(s) of cryptocurrency?

- A. 去中心化
Decentralization
- B. 不可竄改
Irreversible and Immutable
- C. A 及 B 皆是
A and B are correct
- D. A 及 B 皆非
A and B are wrong

8. 請識別以下哪一項是虛擬資產交易所買賣基金的描述?

Please identify which of the following is the feature of virtual asset ETFs?

- A. 該基金的虛擬資產投資比例佔其投資組合少於 10%
The fund invests below 10% in virtual assets in its portfolio
- B. 該基金的虛擬資產投資比例佔其投資組合的 10%或以上
The fund invests 10% or above in virtual assets in its portfolio
- C. 該基金投資 5%或以上的資產於虛擬資產市場
The fund invests 5% or above in virtual assets in its portfolio

- D. 該基金投資 5% 以下的資產於虛擬資產市場
The fund invests below 5% in virtual assets in its portfolio

客戶聲明 Client's Declaration

I/We confirm I/we have completed the Assessment on Knowledge of Virtual Asset Futures ETF Products Questionnaire (“Questionnaire”); and 吾等確認已完成由國證國際提供的《虛擬資產期貨 ETF 產品知識評估問卷》(“本問卷”); 及

I/We acknowledge that I/we have carefully read and fully understand the content of “Risk Disclosure Statement for Virtual Asset Futures ETF Products”. If I/we decide to trade the Virtual Asset Futures ETF products, I/we agree to bear the risks involved. I/We confirm that I/we shall make the own risk assessment, and to seek independent professional advice, and I/we have sufficient net worth to be able to assume the risks and bear the potential losses before trading the Virtual Asset Futures ETF products. I/We understand that the scope of this Questionnaire is by no means exhaustive. This Questionnaire is for information purposes only and does not constitute any investment advice or an offer to sell or a solicitation to buy any financial products.

等已細心閱讀及完全明白在《關於虛擬資產期貨 ETF 產品的風險披露聲明》的內容。吾等決定買賣該等虛擬資產期貨 ETF 產品時，吾等同意承擔有關風險。吾等確認，在買賣虛擬資產期貨 ETF 產品前，吾等將會進行自我風險評估或尋求獨立專業意見，並擁有足夠資本承擔有關風險及損失。吾等明白，國證國際並未就本問卷內容的準確性或完整性發表任何陳述，吾等必要時會自行獲取獨立合適的專業意見。

客戶授權簽署 Client Authorized Signature(s)

日期 Date:

責任聲明 Disclaimer

The results of this questionnaire are derived from information provided by you, and only serve as a reference for your consideration when making your own investment decisions. This questionnaire and the results shall not be treated as an offer to sell or buy any financial products and services. SDICSI accepts no responsibility or liability as to the accuracy or completeness of the aforesaid information. Personal information collected in this questionnaire will be kept confidential by SDICSI. The information may only be used by SDICSI Group under a duty of confidentiality to SDICSI Group, for the purposes set out in our Data Privacy Policy that has been delivered to you with the relevant account opening documents.

本問卷結果乃根據閣下所提供的資料制定，並僅供閣下作為個人投資決定的參考。本問卷內容及結果不可視為對任何金融產品及服務的銷售或購買要約。國證國際對上述資料的準確性或完整性並不負責或承擔法律責任。國證國際會將本問卷內所收集的個人資料保密。閣下所提供的資料只會在保密的情況下，按我們已交付閣下的有關開戶文件資料內隨附的私隱政策所載，供國證國際集團使用。

For Official Use Only* 只供內部使用*
Total Score 總分
/8

*Please refer to “Answers for Assessment on Knowledge of Virtual Asset Futures ETF Products Questionnaire (For Internal Use only)”

請參考《虛擬資產期貨 ETF 產品知識評估問卷答案 (只供內部使用)》